

Ohio's Wood Industry

Where are we now?

State Economic Contribution

<i>Contribution Summary of the Wood Industry in Ohio in 2014</i>				
Impact Type	Employment	Labor Income	Total Value Added	Output
Direct Effect	52,890	\$3,021,033,719	\$3,555,271,892	\$14,900,770,640
Indirect Effect	30,606	\$1,858,523,976	\$3,006,423,965	\$5,669,191,289
Induced Effect	32,825	\$1,397,759,149	\$2,552,487,618	\$4,409,768,702
Total Effect	116,321	\$6,277,316,844	\$9,114,183,475	\$24,979,730,630
Multiplier	2.20	2.08	2.56	1.68

<i>Contribution Summary of the Wood Industry in Ohio in 2015</i>				
Impact Type	Employment	Labor Income	Total Value Added	Output
Direct Effect	53,845	\$3,171,097,994	\$4,081,124,870	\$16,030,880,799
Indirect Effect	30,651	\$1,926,228,438	\$3,144,230,611	\$5,888,060,273
Induced Effect	35,275	\$1,518,162,299	\$2,785,352,073	\$4,845,762,039
Total Effect	119,771	\$6,615,488,730	\$10,010,707,554	\$26,764,703,111
Multiplier	2.22	2.09	2.45	1.67

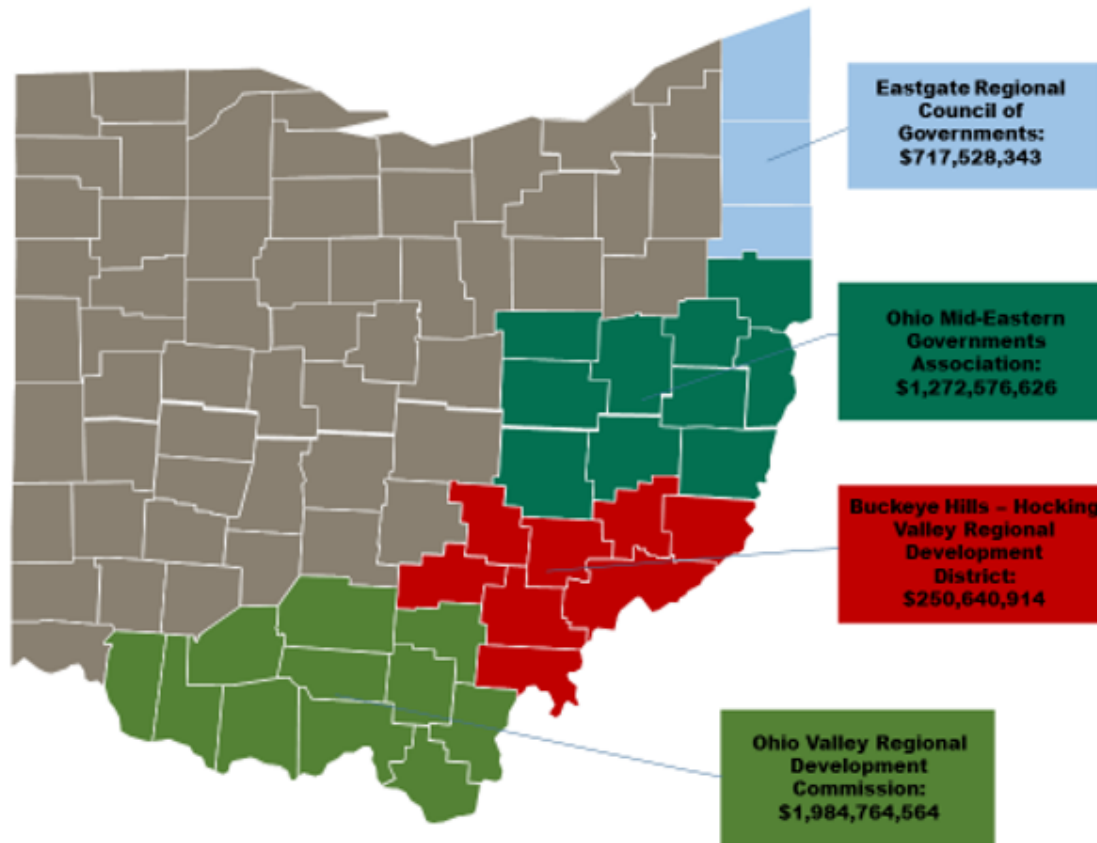
* Ohio wood industry economic impact information was developed for the Appalachian Partnership for Economic Growth by the Ohio University, Voinovich School of Leadership and Public Affairs with support from the U.S. Small Business Administration Regional Innovation Cluster initiative.

Regional Economic Contribution

Industry Group 2014 Totals	Ohio	Appalachian Ohio	Percent
Commercial Logging	\$499,834,940	\$371,170,718	74.3%
Sawmill	\$1,160,438,234	\$710,990,589	61.3%
Manufacturing Services	\$145,315,909	\$78,093,209	53.7%
Manufactured Housing	\$189,306,422	\$100,949,049	53.3%
Resources	\$14,662,813	\$4,191,772	28.6%
Upholstered Household Furniture	\$130,739,782	\$36,620,096	28.0%
Millwork	\$3,822,447,050	\$850,951,750	22.3%
Engineered Wood Member & Truss	\$340,522,563	\$63,944,636	18.8%
Wood Container & Pallet	\$1,051,159,495	\$191,148,169	18.2%
Wood Furniture	\$1,552,318,899	\$255,191,266	16.4%
Pulp & Paper	\$15,591,469,337	\$2,525,413,377	16.2%
Veneer & Plywood	\$287,307,649	\$37,776,809	13.1%
Reconstituted Wood Products	\$194,207,535	0	0.0%
Total/Average	\$24,979,730,628	\$5,226,441,440	20.9%

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Contribution by Ohio Economic Development District



* Based on 2014 data.

SBA Wood Products Program

Total business solutions tailored to the wood industry.

- Market Research
- Logistics Support
- Ohio Wood Database
- Supply Chain Analysis
- New Product Solutions
- Business Plan Development
- Export Resources & Education
- Expert Advising
- Continuous Improvement
- Facility Layout Assistance
- Marketing & Sales Strategies
- Grant/Funding Consultations
- Data Analysis & Management
- Workforce Education & Training

** 1 of 14 SBA funded Regional Innovation Clusters in the US*



Serving the Wood Industry

- Dry Kiln Cooperative Project
 - Addresses crucial gap in regional supply chain
 - Creates blueprint for duplication elsewhere in Ohio
- Ohio Wood Products Database
 - Web-based supply chain database
 - Connects suppliers and producers
- Workforce Education
 - NHLA Training
 - Educational Pathway Project



Thank you for your time and attention.

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